

## Practice Areas

Oast & Taylor's team of legal professionals includes some of the area's leaders in Estate Planning and Elder Law, offering a range of practice areas designed to promote fiscal and personal independence and well-being:

### **Estate Planning** .....

Oast & Taylor can assist you with the preparation of your estate plan, no matter the simplicity or the complexity, using such tools as a Will, Trust, Advance Medical Directive, Release of Protected Health Information, Power of Attorney, Visitation Agreement, Designation of an Individual to Make Funeral and Burial Arrangements, and Pre-Marital and Marital Agreements.

### **Estate and Trust Administration** .....

If you are appointed Executor or Administrator of an estate or named Trustee of a trust, then Oast & Taylor can assist you with the administration of the estate or trust to ensure that you satisfy your fiduciary responsibilities and duties. Oast & Taylor can also serve as Executor or Administrator of an individual's estate, or as Trustee of a trust.

### **Guardianships and Conservatorships** .....

Oast & Taylor can assist in establishing protection for those without a Power of Attorney or Advance Medical Directive, through the appointment of a Guardian and/or Conservator. We can also assist those individuals who have been appointed the Guardian and/or Conservator of an individual with the court-ordered disclosure and accounting requirements.

### **Long-term Care Planning** .....

Oast & Taylor can work with you to establish a comprehensive Long-term Care Plan that balances financially sound advice with the quality of care your loved one requires by preserving assets and providing a plan for the payment of long-term care needs. We can evaluate your eligibility for other sources of payment, such as long-term care insurance and Medicaid.

### **Personal Care Management** .....

We can assist you with coordinating health care, finances, and day-to-day living needs—from bill-paying to home maintenance to scheduling appointments.

### **Special Needs Planning** .....

From the preparation and administration of Special Needs Trusts to assisting with the multidimensional needs of individuals with disabilities and their families, Oast & Taylor can be a valuable resource.

### **Personal Injury Settlement Consulting** .....

Our team can help you organize, plan, and maximize your settlement or award from a personal injury case, and we can develop a plan to minimize the impact of your settlement or award on your public benefits.

### **Veterans Benefits Planning** .....

Oast & Taylor can help you navigate eligibility criteria and benefits as they relate to medical care, pension, retirement, and other Department of Veterans Affairs programs.

### **Business Planning** .....

In many ways, Business Planning is similar to estate planning for business owners. Oast & Taylor can assist you with a variety of business planning needs, including entity formation, partnership and shareholder agreements, buy-sell agreements, and issues involving the transfer of family-owned businesses.

### **Estate, Trust, and Fiduciary Litigation** .....

Our litigation team is able to assist you in the event of litigation arising from Estate, Will, Beneficiary, Trust, and financial concerns or disputes.